Tracking Regulatory Updates Within Skill-Based, Social, Esports, and DFS Gaming Channels

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PANEL

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Update On Regulation Of Gaming Channels

How Do Different Regulations Impact Each Channel?

Reactivate 2017: Looking Forward
Daily Fantasy Sports

States That Have Approved DFS
- Mississippi
- Missouri
- Arkansas
- Kansas
- Colorado
- New York
- Massachusetts
- Virginia
- Indiana
- Tennessee

States With Pending Legislation
- Maine
- Vermont
- New Hampshire
- Connecticut
- Pennsylvania
- New Jersey
- Ohio
- North Carolina
- Texas
- Florida
- Alabama
- Wisconsin
- Washington
- Oregon
- Hawaii

Map courtesy LegalSportsReport.com accessed 4/17/2017 at
http://www.legalsportsreport.com/daily-fantasy-sports-blocked-allowed-states/
A CLOSER LOOK

• Do States See DFS Differently?

• What Are The Primary Regulatory Concerns Regarding DFS?

• How Has The Current Legislation Fit With Tribal Government Principles?
SKILL-BASED GAMING

• What Types of Games Are We Talking About?
SKILL-BASED GAMING: LEGAL LANDSCAPE

• Skill-Based Gaming In Land-Based Casinos

• Skill-Based iGaming Is Not Legal Everywhere
  – Several States Ban Wagering On Skill-Based Gaming Along With Games of Chance

• Other Legal Issues
  o Prize Pooling
  o Wagering Plug-ins
A Move To Skill-Based Gaming?

- What Unique Concerns Does Skill-Based Gaming Present?
- Does Skill-Based Gaming Present An Opportunity For Growth?

You should only play sports that begin with the word "fantasy."
SOCIAL GAMING

- Gaming Moving Into The Home
- Players Play For Free
- In-App Purchases
COURTS ARE ALREADY ADDRESSING THIS

- Mason v. Machine Zone
- Kater v. Churchill Downs Inc.
- Soto v. Sky Union
- Phillips v. Double Down Interactive
- Dupee v. Playtika
NO SPECIFIC LAWS OR REGULATION ON SOCIAL GAMING

• While Courts Address This, Are There Regulatory Concerns?
• Where Is The Industry Headed?
ESPORTS

• Huge, Growing Industry
• Everything From Professional Gaming In Arenas To Amateurs Playing From Home
WHERE DOES ESPORTS FIT IN THE LEGAL WORLD?

- Pending Lawsuits
  - Skin Gambling Concerns

- Regulation Of Players And Competition
  - Game Integrity
  - Team Development And Sponsorship
  - Leagues And Professional Organizations
LOOKING FORWARD?

- What Does The Trump Administration Mean For These Channels?
- Regardless Of The Product, What Are Regulators’ Core Goals?
- Will The Momentum Towards Online And Alternative Gaming Continue?
QUESTIONS?

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