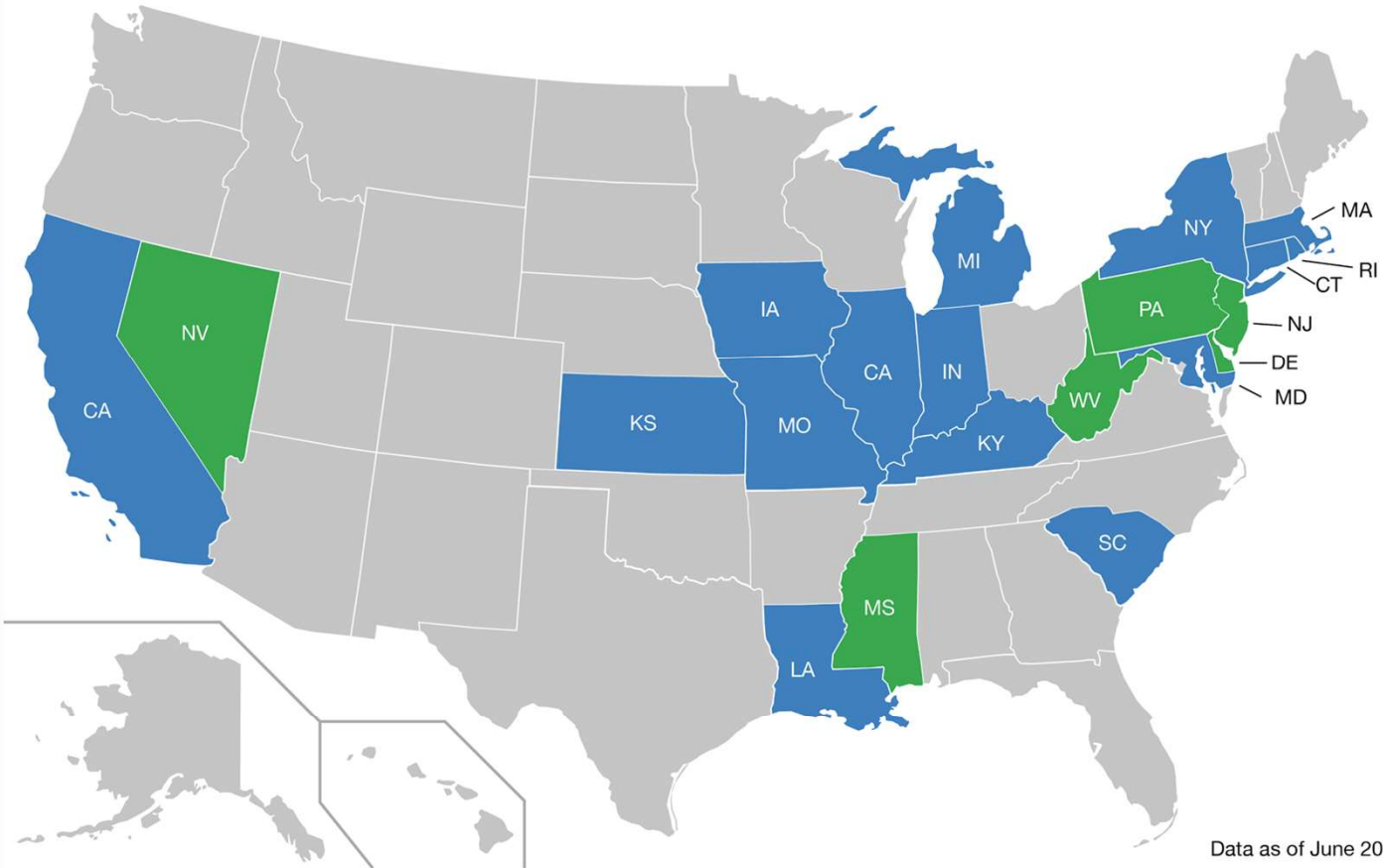


What's Next For U.S. Sports Betting?

Licensing at a State Level

Sports Betting Bill Tracker

- Sports betting bill passed
- Sports betting bill introduced



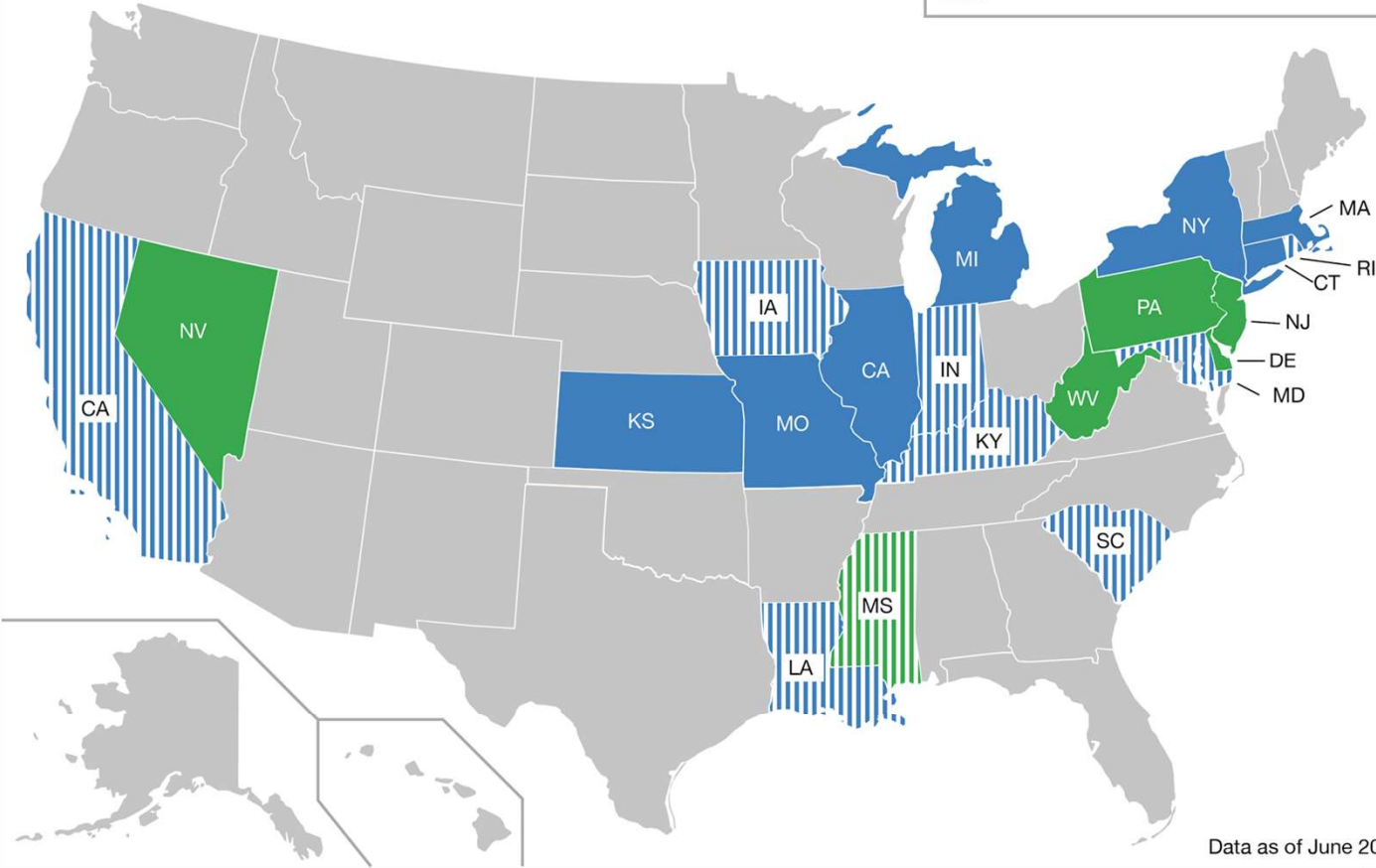
Data as of June 2018



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Sports Betting Bill Tracker: Online Provisions

- Sports betting bill passed
- Sports betting bill introduced
- No language regarding mobile use



Data as of June 2018



Further State Licensing Issues

Payment Processing and Banking

Opportunities

Payment Processing and Banking

With regard to banks and payment service providers interested in the US market, what should they be doing now?



The background features a dark blue field with a pattern of fine, light blue lines radiating from the center, creating a sense of depth and movement. A solid orange horizontal bar is positioned across the middle of the image, serving as a backdrop for the main text.

Preparing for Entry to The U.S. Market

US Market Entry

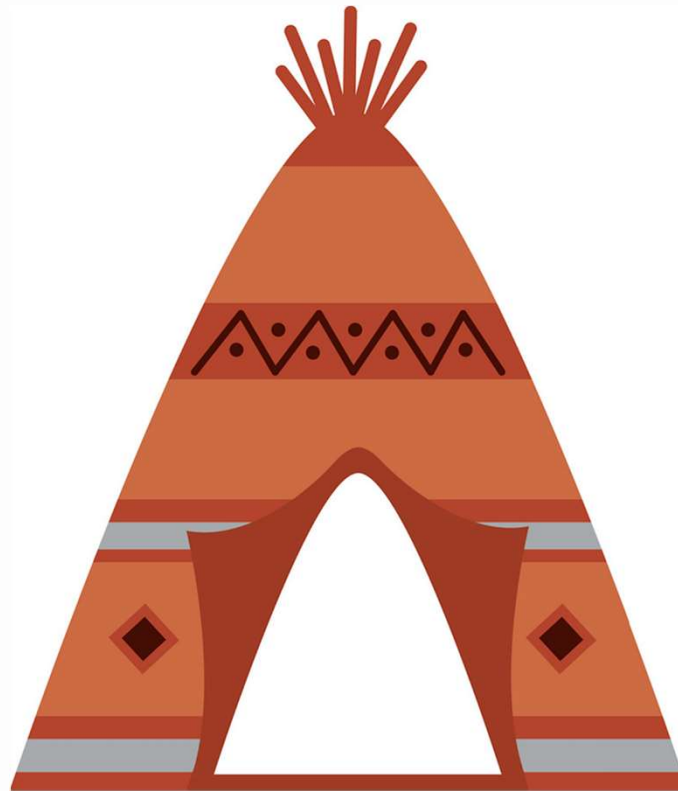
What should other interested businesses be doing now?



Welcome

to the Wild West

Opportunities with Tribal Casino Interest

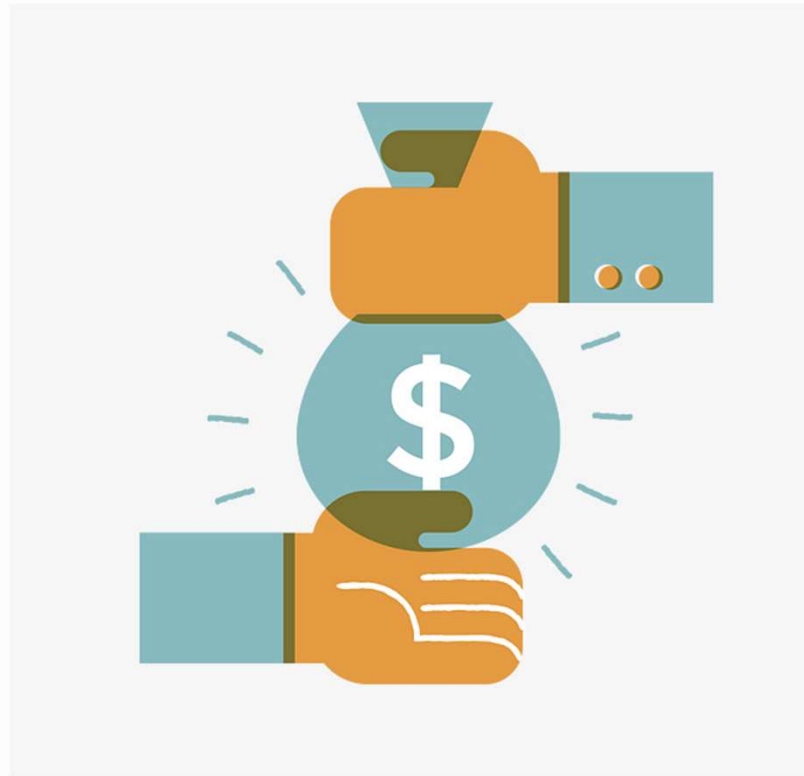


The Leagues

U.S. gaming industry and the sport leagues: current interaction.



What about the Wire Act?



Regulatory Requirements/Restrictions

The latest thinking on:

- in-play betting
- the ability to market sports betting
- the use of affiliates
- the cross sale between sports and other products
- server/equipment location

